

Fulfilling an Employer's Fiduciary Responsibility

How the Retirement Education Centre Inc. can help.

As the sponsor of an employee pension arrangement, you have a significant fiduciary responsibility. Whatever form of pension arrangement you sponsor, we can provide you with cost-effective support in a critical area of that responsibility.

The Retirement Education Centre Inc. is fully qualified to deliver the assistance element of a plan sponsor's responsibility for providing "information and education" to plan members.

The Capital Accumulation Plan Guidelines also indicate the necessity for appropriate employee education and tools.

Pension Plan Information

In our workshop we review your pension arrangement, placing it in an educational context that supplements and builds on your information efforts.

Retirement Education

We are not in the business of giving financial advice; on the contrary, we are an independent, objective third-party provider of Education, and both employers and employees have indicated that all those characteristics are very important to them.

Modelling Software

Our Retirement Lifestyle Modelling software, which helps members to identify both lifestyle goals and capital accumulation needs, will enable them to take control of any relationship they may have with professional advisors whom they engage to help them in the creation and implementation of an integrated retirement plan.

A word about Advice

It is conventional wisdom that, beyond making arrangements for appropriate advice services to be available to members, the advice arena is no place for a plan sponsor to play an active role. Clearly, we're not in the "advice business" but, also as a part of our value-add, we can put employees in touch with a continuum of advice services that are available through other professionals in whom we have confidence.